

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:

UNIVERSAL FOOD AND BEVERAGE  
COMPANY, INC., et al.,

Debtors.

Chapter 11  
Case No. 07-15955  
Jointly Administered

Hon. Jacqueline P. Cox

**CERTIFICATE OF SERVICE**

I, Miriam R. Stein, an attorney, hereby certify that I caused to be delivered to the persons listed on the attached Service List a copy of the Notice of Final Hearing notifying such parties of the Final Hearing on the Debtor's Motion for Use of Cash Collateral on November 15, 2007. Notice of the Final Hearing was served on said parties on November 1, 2007 via deposit in U.S. Mail, first class postage pre-paid. Copies of the Service List and Notice of Final Hearing served on such service list are attached hereto.

Dated: November 1, 2007

/s/ Miriam R. Stein  
Miriam R. Stein

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Savannah, GA 31404

Toney Bernard Flowers  
119 Saint Joseph Avenue  
Savannah, GA 31408

Touchtone Telecom, Inc.  
1952 Banks Drive  
Elgin, IL 60123

Town of Independence  
Attn: Kenneth Vaught  
P.O. Box 99  
Independence, VA 24348

Travis J. Wallace  
213 Tunnel Road  
Springfield, GA 31329

Tri-Chem Corporation  
P.O. Box 71550  
Madison Heights, MI 48071-0550

Triple A Products  
5 Dakota Drive, Suite 305  
New Hyde Park, NY 11042

Triumbari  
2150 Steels Avenue East  
Unit 10  
Brampton Ontario L6T 1A7  
Canada

United Parcel Service  
P.O. Box 7247-0244  
Philadelphia, PA 19170-0001

Universal Electric Co. Inc.  
348 W. Pine Street  
Jesup, GA 31545

Universal Instrument Corp.  
P.O. Box 14  
Rosemont, PA 19010

UPS Freight  
P.O. Box 79755  
Baltimore, MD 21279-0755

US Cellular  
P.O. Box 0203  
Palatine, IL 60055-0755

US Cellular  
P.O. Box 371345  
Pittsburgh, PA 15250-7345

Utility Trailer Sales of Mt. Airy  
P.O. Box 1444  
Mount Airy, NC 27030

Valerie C. Young  
P.O. Box 30905  
Savannah, GA 31410

Valerie Coleman  
3599 Islands Highway  
Midway, GA 31320

Valerie Rangel  
703 E. Roosevelt Road  
#203  
Glendale Heights, IL 60139

Valley Consulting Group  
Attn: John Houser  
1441 Mountain Loop Road NW  
Sugar Valley, GA 30746

Vassel Thomas Allen, Jr.  
2 Dukes Way, Unit 8  
Savannah, GA 31419

VBS International (Cryotech)  
745-B Camden Avenue  
Campbell, CA 95008

VDACS  
P.O. Box 430  
Richmond, VA 23218-0430

VIP  
P.O. Box 1609  
Hinesville, GA 31310

VR Food Equipment  
P.O. Box 216  
Penn Yan, NY 14527-0216

Waste Industries  
P.O. Box 580495  
Charlotte, NC 28258-0495

Waste Management – Savannah  
P.O. Box 9001054  
Louisville, KY 40290-1054

Water Time, Inc.  
P.O. Box 591  
Pittston, PA 18640

WCR Incorporated  
221 Crane Street  
Dayton, OH 456403

Wear-Ever Parts & Service  
2283 Camel Road  
Benicia, CA 94510

William C.A. Seng  
1333 Lavon Avenue  
Savannah, GA 31406

William Danny Thompson  
505 Harris Trail Road, #28D  
Richmond Hill, GA 31324

William P. Wallace  
213 Tunnel Road  
Springfield, GA 31329

William Supply – WYT  
455 E. Spring Street  
Wytheville, VA 24382

William Thomas Meadows  
18 Cherry Street  
Hinesville, GA 31313

Willie Edward Sheffield  
20008 Siem Place  
Savannah, GA 31404

Willstaff Worldwide  
P.O. Box 277534  
Atlanta, GA 30384-7534

Winston-Salem Journal  
P.O. Box 26408  
Richmond, VA 23260-6408

Wiredog  
974 East Stuart Drive  
Suite H  
Galax, VA 24333

Work One – Savannah Mall  
P.O. Box 61117  
Savannah, GA 31420

Worldwide Express  
130 S. Bemiston Avenue  
#700  
St. Louis, MO 63105

XPEX  
P.O. Box 403565  
Atlanta, GA 30384-3565

Yokogawa Corp.  
P.O. Box 409220  
Atlanta, GA 30384-9220

Zuckerman/Honickman, Inc.  
191 S. Gulph Road  
King of Prussia, PA 19406

Advanced Instruments, Inc.  
P.O. Box 845116  
Boston, MA 02284-5116

Airco Industrial Contractors, Inc.  
4919 Old Louisville  
Garden City, GA 31408

Arbon Equipment Corp.  
P.O. Box 78196  
Milwaukee, WI 53278

AT & T  
P.O. Box 105262  
Atlanta, GA 30348-5262

Bearings & Drives  
P.O. Box 116733  
Atlanta, GA 30368-6733

Bill Moore Supply Co.  
P.O. Box 2327  
Savannah, GA 31402

BlueCross BlueShield of Georgia  
P.O. Box 100376  
Atlanta, GA 30384-0376

Brenntag Southeast, Inc.  
P.O. Box 752094  
Charlotte, NC 28275-2049

Carolina Handling  
P.O. Box 890352  
Charlotte, NC 28289-0352

CEM Corp.  
12750 Collections Center Drive  
Chicago, IL 60693

Chatham County Tax Commissioner  
P.O. Box 8321  
Savannah, GA 31412

Chatham County Water & Sewer  
124 Bull Street  
1<sup>st</sup> Floor Cashier  
Savannah, GA 31401

Chemtreat, Inc.  
P.O. Box 60473  
Charlotte, NC 28260-0473

City of Savannah  
Industrial Treatment  
1400 E. President Street  
Savannah, GA 31404

City of Savannah  
Revenue Department  
P.O. Box 1228  
Savannah, GA 31402-1228

City of Savannah  
Revenue Dept. – Utility Div.  
P.O. Box 1968  
Savannah, GA 31402-1968

Culligan Water Services  
P.O. Box 1618  
Kingsland, GA 31548-1681

DAF Corporation  
P.O. Box 567  
Kaukauna, WI 54130

Daigger  
620 Lakeview Parkway  
Vernon Hills, IL 60061

Diagraph Marking & Coding  
Attn: Maxine Ferguson  
75 Remittance Drive, Suite 1234  
Chicago, IL 60675-1234

Division & Contractors, Inc.  
P.O. Box 22593  
Savannah, GA 31403

Dobbins Company, Inc.  
P.O. Box 65  
Trussville, AL 35173

Domino Amjet, Inc.  
135 S. LaSalle Street  
Dept. 3809  
Chicago, IL 60674-3809

Donaldson Filtration Ultrafilter  
c/o Bank of America  
Chicago, IL 60692

Dougherty Equipment Co.  
P.O. Box 601439  
Charlotte, NC 28260-1439

Elite Transportation & Logistics  
P.O. Box 280  
Henderson, CO 80640

FedEx  
P.O. Box 94515  
Palatine, IL 60094-4515

Fisher Scientific  
13551 Collections Center Drive  
Chicago, IL 60693

Georgia Department of Revenue  
Taxpayer Services Division  
P.O. Box 105499  
Atlanta, GA 30348-5499

Georgia Mill Supply, Inc.  
P.O. Box 903  
Alma, GA 31510

Georgia Scale Company  
P.O. Box 211460  
Augusta, GA 30917-1480

Georgia Valve & Fitting  
P.O. Box 3055  
Alpharetta, GA 30023

Grainger  
Dept. 860217884  
Palatine, IL 60038-0001

Graphic Controls LLC  
P.O. Box 1271  
Buffalo, NY 14240-1271

Guardian  
P.O. Box 51505  
Los Angeles, CA 90051-5805

Harness International  
P.O. Box 75441  
Charlotte, NC 28275-0441

Harness International, Inc.  
Attn: Anthony Andrews  
1200 Garlington Road  
Greenville, SC 29618

HD Supply – Apex (Hughes)  
P.O. Box 101888  
Atlanta, GA 30392-1888

Hendricks Interiors, Inc.  
167 Lansing Avenue  
Savannah, GA 31406

Henry H. Ottens Mfg. Co.  
P.O. Box 2506  
Philadelphia, PA 19178-2506

Heritage Equipment Company  
9000 Heritage Drive  
Plain City, OH 43084

Hershey Company  
P.O. Box 640227  
Pittsburgh, PA 15264-0227

Hertz – Location 346  
514 Bourne Avenue, Highway 30  
Garden City, GA 31418

Hill Manufacturing Co. Inc.  
1500 Jonesboro Road SE  
Atlanta, GA 30315

Home Depot  
P.O. Box 6031  
Dept. 32253677003  
The Lakes, NV 88901-6031

Indexx Distributions, Inc.  
P.O. Box 101327  
Atlanta, GA 30392-1327

IFM Efector, Inc.  
P.O. Box 8538-307  
Philadelphia, PA 19171-0307

Illingworth Engineering Co.  
6855 Phillips Parkway Drive South  
Jacksonville, FL 32256

Imperial Distributing, Inc.  
14385 Collections Center Drive  
Chicago, IL 60693

Industrial Boiler & Mechanical Co.  
P.O. Box 5100  
Chattanooga, TN 37406

Inkjet, Inc.  
P.O. Box 847501  
Dallas, TX 75284-7501

Lab Safety Supply, Inc.  
P.O. Box 5004  
Janesville, WI 53547-5004

McMaster-Carr Supply Co.  
P.O. Box 7690  
Chicago, IL 60680-7690

McNaughton-McKay Electric Co.  
P.O. Box 890976  
Charlotte, NC 28289-0976

Melton U.S.A.  
P.O. Box 493  
Winder, GA 30680

Motion Industries, Inc.  
P.O. Box 404130  
Atlanta, GA 30384

National Welders Supply Co. Inc.  
P.O. Box 31007  
Charlotte, NC 28231

Nelson Jameson, Inc.  
P.O. Box 1147  
Marshfield, WI 54449-1147

Nordson Corp.  
P.O. Box 802586  
Chicago, IL 60680-2586

OCE Imagistics, Inc.  
7555 E. Hampden Avenue  
Suite 200  
Denver, CO 80231-4834

Praxair Distribution, Inc.  
Dept. AT40174  
Atlanta, GA 31193-0174

Precision Compressor Parts  
P.O. Box 3048  
Lilburn, GA 30048

Savannah Cartage, Inc.  
P.O. Box 1284  
Savannah, GA 31402

Shred-It USA 10162 Bell Wright Road Suite A Summerville, SC 29483	Silliker, Inc. 2169 West Park Court Suite G Stone Mountain, GA 30087	Southeastern Air Conditioning Co. P.O. Box 7768 Garden City, GA 31418
Sprint P.O. Box 4181 Carol Stream, IL 60197-4181	Tennant Sales & Services Co. P.O. Box 71414 Chicago, IL 60694-1414	Tidewater Landscape Management P.O. Box 7571 Garden City, GA 31418
Trane File 56718 Los Angeles, CA 90074-6718	Tri-State, Inc. P.O. Box 18289 Garden City, GA 31481	Unisource P.O.Box 409884 Atlanta, GA 30384-9884
Univar USA, Inc. P.O. Box 409692 Atlanta, GA 30384-9692	County of Grayson, Virginia c/o Graham M. Parks 208 West Grayson Street Galax, VA 24333	BDO Seldman, LLP 233 N. Michigan Avenue Suite 2500 Chicago, IL 60601
Pitney Bowes – Purchase Power P.O. Box 856042 Louisville, KY 40285-6042	Systems Connect, Inc. 7505 Waters Avenue Suite A3 Savannah, GA 31406	Teledyne Benthos, Inc. 49 Edgerton Drive North Falmouth, MA 02556-2826
Accountemps 12400 Collections Center Drive Chicago, IL 60693	Illinois Department of Revenue Field Compliance District 07 101 W. Jefferson Street P.O. Box 19475 Springfield, IL 62794-9475	State of Michigan Department of Treasury P.O. Box 30158 Lansing, MI 48909
Commonwealth of Virginia Department of Taxation P.O. Box 1777 Richmond, VA 23218-1777	Wisconsin Department of Revenue P.O. Box 8901 Madison, WI 53708-8981	Midland States Bank P.O. Box 767 Effingham, IL 62401-2344
Dale's Kitchen, LLC 11 Artley Road Savannah, GA 31408		

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:

UNIVERSAL FOOD AND BEVERAGE  
COMPANY, INC., et al.,

Debtors.

Chapter 11  
Case No. 07-15955  
Jointly Administered

Hon. Jacqueline P. Cox

**NOTICE OF FINAL HEARING ON DEBTORS' USE OF CASH COLLATERAL**

**PLEASE BE ADVISED** that on October 30, 2007, the Court conducted a Preliminary Hearing on the Motion ("Motion") of Universal Food and Beverage Company, Inc. et al. ("Debtors") for entry of an order ("Interim Order") (1) Authorizing the Debtors to Use Cash Collateral; and (2) Granting Certain Liens and Other Relief to Lender. On that date, the Court entered the Interim Order granting the Motion. A copy of the Interim Order is available upon request to Debtors' counsel, Miriam R. Stein at (312) 876-7119. The terms of the Interim Order continue through November 15, 2007.

**PLEASE BE FURTHER ADVISED** that a final hearing ("Final Hearing") shall be conducted on **November 15, 2007 at 10:30 a.m.** before the Honorable Jacqueline P. Cox, U.S. Bankruptcy Judge in Courtroom 619 of the Dirksen Federal Building located at 219 S. Dearborn Street, Chicago, IL 60604, to consider the entry of a final order ("Final Order") approving the Motion. A copy of the proposed Final Order is attached hereto for the Debtors' twenty largest creditors and certain other parties in interest, as Exhibit A. The terms of the Final Order are subject to revisions prior to the Final Hearing. Creditors who did not receive a copy of the draft Final Order, and wish to receive a copy, may request one from Debtor's counsel, Miriam R. Stein, at (312) 876-7119.

**PLEASE BE FURTHER ADVISED** that the Court may continue the Final Hearing from time to time without further notice, other than as announced in open Court.

November 1, 2007

Universal Food & Beverage Co., Inc. et al.

By: /s/ Miriam R. Stein  
One of its Attorneys

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Miriam R. Stein  
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120 S. Riverside Plaza, Suite 1200  
Chicago, IL 60606  
Phone: (312) 876-7100  
Fax: (312) 876-0288